

## Take the Next Step For Your Future

### LongTerm Care Planning Guide

1	Is long-term care expense planning currently a part of your retirement plan?	<input type="checkbox"/>	<input type="checkbox"/>
		Yes	No
2	When you think about your overall goals, do you plan to completely spend down your assets?	<input type="checkbox"/>	<input type="checkbox"/>
		Yes	No
3	Do you have a good understanding of the costs of different types of caregiving services in your area, such as skilled nursing home care, assisted living, and in-home care?	<input type="checkbox"/>	<input type="checkbox"/>
		Yes	No
4	If you needed care, on the very first day, where would the money come from? Which assets would you sell first?		
	<input type="text"/>		
5	Would you want a family member to be your caregiver in any capacity?	<input type="checkbox"/>	<input type="checkbox"/>
		Yes	No
6	If you would ever need care, what would your family be prepared to do physically and financially?		
	<input type="text"/>		
	– Are they aware and feel comfortable that this is your plan?	<input type="checkbox"/>	<input type="checkbox"/>
		Yes	No
	– Are they willing to sacrifice time to provide assistance?	<input type="checkbox"/>	<input type="checkbox"/>
		Yes	No
7	Would you be interested in a long-term care solution with premiums that remain constant and not increase in the future?	<input type="checkbox"/>	<input type="checkbox"/>
		Yes	No
8	Would you be interested in a long-term care solution that provides other benefits if you never need care?	<input type="checkbox"/>	<input type="checkbox"/>
		Yes	No